

Appendix 4 – 2019/20 Local Authority Proforma Tool (excluding one off allocation relating to historical commitments)

LA Name:	Plymouth
LA Number:	879

Total DSG schools block allocation	£154,621,116.00
Total Funding For Schools Block Formula as a percentage of DSG schools block allocation	100.00%
Total funding allocated to schools as a percentage of DSG schools block allocation	99.68%
Total funding allocated to growth and falling rolls as a percentage of DSG schools block allocation	0.32%

Premises costs to exclude from allocation when calculating the minimum funding level	Mobility	Rates	PFI	Split Sites
	Yes	Yes	Yes	Yes
Primary minimum per pupil funding level	Secondary (KS3 only) minimum per pupil funding level	Secondary (KS4 only) minimum per pupil funding level		
£3,500.00	£5,100.00	£4,800.00		

Pupil Lead Factors	Reception uplift		Pupil Units		Pupil Units		Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)	
	No	Yes	Amount per pupil	Pupil Units	Eligible proportion of primary NOR	Eligible proportion of secondary NOR				Primary Notional SEN (%)	Secondary Notional SEN (%)
1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Description										
	Primary (Years R-6)		£2,750.30	20,840.00			£57,316,177	£113,359,586	36.70%	5.00%	
	Key Stage 3 (Years 7-9)		£3,867.64	8,508.00			£32,905,844		21.07%	6.00%	
	Key Stage 4 (Years 10-11)		£4,391.26	5,269.00			£23,137,566		14.81%	6.00%	
2) Deprivation	Description		Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	FSM		£440.00	£440.00	3,714.13	2,143.65	£2,577,424	£16,425,670	10.52%	20.00%	30.00%
	FSM6		£540.00	£785.00	5,752.00	4,716.15	£6,808,256			20.00%	20.00%
	IDACI Band F		£200.00	£290.00	1,801.83	1,125.08	£686,638			20.00%	20.00%
	IDACI Band E		£240.00	£390.00	1,700.08	1,005.12	£800,015			20.00%	20.00%
	IDACI Band D		£360.00	£515.00	2,613.96	1,561.23	£1,745,060			20.00%	20.00%
	IDACI Band C		£390.00	£560.00	1,242.26	719.07	£887,160			20.00%	20.00%
	IDACI Band B		£420.00	£600.00	1,735.97	989.01	£1,322,512			20.00%	20.00%
IDACI Band A		£575.00	£810.00	1,605.33	834.00	£1,598,605			20.00%	20.00%	
3) Looked After Children (LAC)	Description		Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	LAC X March 17				207.42		£0	£787,993	0.00%		
	EAL 3 Primary		£515.00		1,011.29		£520,812		0.50%		
4) English as an Additional Language (EAL)	Description		Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	EAL 3 Secondary			£1,385.00		192.91	£267,181		0.00%		
5) Mobility	Description		Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	Pupils starting school outside of normal entry dates				500.59	50.10	£0		0.00%		

	Description	Weighting	Amount per pupil (primary or secondary respectively)	Percentage of eligible pupils	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
6) Prior attainment	Primary Low Attainment		£1,022.00	36.27%	7,559.51	£7,725,819			100.00%	
	Secondary low attainment (year 7)	63.59%		22.01%						
	Secondary low attainment (year 8)	58.05%	£1,550.00	21.62%	2,899.58	£4,494,343	£12,220,162	7.82%		100.00%
	Secondary low attainment (year 9)	48.02%		20.64%						
	Secondary low attainment (years 10 to 11)			20.41%						

Other Factors

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)
7) Lump Sum	£110,000.00	£110,000.00		£9,680,000	6.20%	
8) Sparsity factor				£0	0.00%	

Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum or the NFF weighting for any of the phases.

	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)
Primary distance threshold (miles)			Fixed, tapered or NFF sparsity primary lump sum?		Fixed	
Secondary distance threshold (miles)			Fixed, tapered or NFF sparsity secondary lump sum?		Fixed	
Middle schools distance threshold (miles)			Fixed, tapered or NFF sparsity middle school lump sum		Fixed	
All-through schools distance threshold (miles)			Fixed, tapered or NFF sparsity all-through lump sum?		Fixed	
9) Fringe Payments				£0	0.00%	
10) Split Sites				£0	0.00%	
11) Rates				£1,581,768	1.01%	
12) PFI funding				£470,191	0.30%	

13) Exceptional circumstances (an only be used with prior agreement of ESFA)

Circumstance	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)
Additional lump sum for schools amalgamated during FY18-19	£0	0.00%	0.00%
Additional sparsity lump sum for small schools	£0	0.00%	
Rent for offsite sports facility	£257,000	0.16%	
Exceptional Circumstance4	£0	0.00%	
Exceptional Circumstance5	£0	0.00%	
Exceptional Circumstance6	£0	0.00%	
Exceptional Circumstance7	£0	0.00%	

Total Funding for Schools Block Formula (excluding minimum per pupil funding level, funding floor protection and MFG Funding Total)		£154,782,371	99.11%
14) Additional funding to meet minimum per pupil funding level			
Total Funding for Schools Block Formula (excluding funding floor protection and MFG Funding Total)		£1,212,891	0.78%
Total Funding for Schools Block Formula (excluding minimum per pupil funding level)		£155,995,262	99.88%
15) Funding floor protection (select Yes if applying this protection)			
Total Funding for Schools Block Formula (excluding MFG Funding Total)		£182,167	0.12%
Total Funding for Schools Block Formula (excluding MFG Funding Total)		£156,177,430	
16) Minimum Funding Guarantee			
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)		-1.50%	£0
Apply alternative gains cap for schools gaining more than 15%?		Yes	Yes
Capping Factor (%)	3.00%	Scaling Factor (%)	100.00%
Total deduction if capping and scaling factors are applied			
		-£2,046,351	
		Total (£)	Proportion of Total funding(%)
MFG Net Total Funding (MFG + deduction from capping and scaling) (Please note that the total deduction for capping and scaling is greater than the total MFG)		-£2,046,351	-1.32%
Total Funding for Schools Block Formula		£154,131,078	£21,828,030
High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)			
Additional funding from the high needs budget		£0.00	
Growth fund (if applicable)		£490,000.00	
Falling rolls fund (if applicable)		£0.00	
Other Adjustment to 18-19 Budget Shares			
Total Funding For Schools Block Formula (including growth and falling rolls funding)		£154,621,078	
% Distributed through Basic Entitlement		72.67%	
% Pupil Led Funding		91.55%	
Primary: Secondary Ratio		1 :	1.32
Total funding for schools block formula contains funding from outside of the 2019-20 Schools Block allocation?			
		No	