

Appendix 5 - Individual school budget analysis - 19/20 compared to 18/19 (individual schools used for illustration purposes only)

Goosewell - despite a decrease of 31 pupils, the schools budget has increased by £10,450 in 19/20.

Explanation:

Goosewell are better off under the National Funding Formula (NFF), their gains are capped in 18/19 and 19/20 which means they are entitled to an additional 3% increase in 19/20 compared to 18/19, this explains why Goosewell receives an increase in funding in 19/20 despite a decrease in NOR.

	18/19	19/20	Increase / (decrease)
AWPU	£1,626,562	£1,540,166	(£86,396)
FSM and FSM Ever 6	£70,959	£63,368	(£7,591)
IDACI	£12,455	£12,001	(£454)
EAL	£7,494	£7,498	£4
LPA	£246,236	£238,467	(£7,769)
3% gains cap	(£123,406)	(£11,500)	£111,906
Total Pupil led funding	£1,840,300	£1,850,000	£9,700
Lump Sum	£110,000	£110,000	£0
Rates	£10,396	£11,146	£750
	£1,960,696	£1,971,146	

High Street - the NOR has reduced by 21 pupils and the school budget has reduced by £88,596.

Explanation:

The schools budget allocation has reduced in line with the NOR. The school are on the 1% funding floor and do not receive the same level of funding as a school subject to the gains cap.

	18/19	19/20	Increase / (decrease)
AWPU	£451,364	£393,292	(£58,072)
FSM and FSM Ever 6	£89,281	£73,714	(£15,567)
IDACI	£64,605	£53,950	(£10,655)
EAL	£13,178	£9,705	(£3,473)
LPA	£86,100	£83,152	(£2,948)
0.5%/1% funding floor	20,312	21,356	£1,044
Total Pupil led funding	£724,840	£635,169	(£89,671)
Lump Sum	£110,000	£110,000	£0
Rates	£2,887	£3,962	£1,075
	£837,727	£749,131	

Hyde Park Infants - the NOR has reduced by 6 and the school budget has reduced by £2,810.

Explanation: The school are subject to the gains cap in 18/19 and 19/20 which means they are entitled to a further 3% increase in 19/20, this compensates the decrease in funding due to the reduced NOR. The 19/20 rates budget allocation has reduced significantly due to conversion to an academy.

	18/19	19/20	Increase / (decrease)
AWPU	£743,099	£726,078	(£17,021)
FSM and FSM Ever 6	£12,485	£12,879	£394
IDACI	£5,607	£6,093	£486
EAL	£22,403	£24,861	£2,458
LPA	£63,543	£57,474	(£6,069)
3% gains cap	(£39,044)	(£13,386)	£25,658
Total Pupil led funding	£808,093	£813,999	£5,906
Lump Sum	£110,000	£110,000	£0
Rates	£10,976	£2,259	(£8,717)
	£929,069	£926,258	

All Saints - the NOR has reduced by 84 and the school budget has reduced by £428,364

Explanation: The schools budget allocation has reduced in line with the reduction in NOR.

	18/19	19/20	Increase / (decrease)
AWPU	£2,927,075	£2,589,152	(£337,923)
FSM and FSM Ever 6	£421,601	£395,778	(£25,823)
IDACI	£326,500	£296,035	(£30,465)
EAL	£0	£4,162	£4,162
LPA	£338,543	£278,763	(£59,780)
3% gains cap	(£22,897)	£0	£22,897
Total Pupil led funding	£3,990,822	£3,563,890	(£426,932)
Lump Sum	£110,000	£110,000	£0
Rates	£37,487	£36,055	(£1,432)
Exceptional Premises Factor	£257,000	£257,000	£0
	£4,395,309	£3,966,945	

Boringdon - despite a decrease of 4 pupils, the schools budget has increased by £70,678 in 19/20.

Explanation:

Boringdon's school budget has increased in 19/20 because the school are no longer subject to the gains cap (£47k was deducted through the gains cap in 18/19), instead they require an uplift to the Minimum Per Pupil funding level (£3,500 pp), this was not required in 18/19 due to a lower Minimum Per Pupil funding level (£3,300 pp).

	18/19	19/20	Increase / (decrease)
AWPU	£1,158,684	£1,146,874	(£11,810)
FSM and FSM Ever 6	£17,860	£20,732	£2,872
IDACI	£2,660	£2,090	(£570)
EAL	£2,402	£3,016	£614
LPA	£144,942	£148,861	£3,919
3% gains cap	(£47,248)	£0	£47,248
Min PP funding level	£0	£27,927	£27,927
Total Pupil led funding	£1,279,300	£1,349,500	£70,200
Lump Sum	£110,000	£110,000	£0
Rates	£6,642	£7,120	£478
	£1,395,942	£1,466,620	

Montpelier - despite a decrease of 13 pupils, the schools budget has increased by £51,505.

Explanation: Montpelier's school budget has increased in 19/20 because the school are no longer subject to the gains cap (£82k was deducted through the gains cap in 18/19), instead they require an uplift to the Minimum Per Pupil funding level (£3,500 pp), this was not required in 18/19 due to a lower Minimum Per Pupil funding level (£3,300 pp).

	18/19	19/20	Increase / (decrease)
AWPU	£1,835,730	£1,798,694	(£37,036)
FSM and FSM Ever 6	£76,296	£72,906	(£3,390)
IDACI	£63,230	£61,925	(£1,305)
EAL	£10,697	£9,521	(£1,176)
LPA	£226,803	£230,767	£3,964
3% gains cap	(£82,652)	£0	£82,652
Min PP funding level	£0	£5,187	£5,187
Total Pupil led funding	£2,130,104	£2,179,000	£48,896
Lump Sum	£110,000	£110,000	£0
Rates	£9,073	£11,682	£2,609
	£2,249,177	£2,300,682	

Hyde Park Junior - despite a decrease of 5 pupils, the schools budget has increased by £38,625

Explanation: The main reason for the funding increase in 19/20 is because the school are no longer subject to the gains cap (£33k was deducted through the gains cap in 18/19), instead they require an uplift to the Minimum Per Pupil funding level (£3,500 pp), this was not required in 18/19 due to a lower Minimum Per Pupil funding level (£3,300 pp).

	18/19	19/20	Increase / (decrease)
AWPU	£952,268	£937,851	(£14,417)
FSM and FSM Ever 6	£26,074	£25,319	(£755)
IDACI	£8,610	£7,505	(£1,105)
EAL	£8,288	£9,843	£1,555
LPA	£70,171	£77,445	£7,274
3% gains cap	(£33,611)	£0	£33,611
Min PP funding level	£0	£25,537	£25,537
Total Pupil led funding	£1,031,800	£1,083,500	£51,700
Lump Sum	£110,000	£110,000	£0
Rates	£16,464	£3,389	(£13,075)
	£1,158,264	£1,196,889	

Plympton - the NOR has increased by 98 (new growing school) and the school budget has increased by £622,347

Explanation: The schools budget allocation has increased in line with the NOR. The school are also subject to the 3% gains cap in 18/19 and 19/20 which means the school are entitled to an additional 3% increase in 19/20.

	18/19	19/20	Increase / (decrease)
AWPU	£2,597,536	£2,978,938	£381,402
FSM and FSM Ever 6	£179,653	£209,215	£29,562
IDACI	£32,735	£41,612	£8,877
EAL	£1,385	£12,465	£11,080
LPA	£235,780	£253,671	£17,891
3% gains cap	(£213,090)	(£63,502)	£149,588
Total Pupil led funding	£2,833,999	£3,432,399	£598,400
Lump Sum	£110,000	£110,000	£0
Rates	£9,829	£33,776	£23,947
	£2,953,828	£3,576,175	