

## Appendix 2 – 2019/20 Local Authority Proforma Tool (does not include the one off allocation of £1.179m)

Local Authority Funding Reform Proforma

Plymouth
879

LA Name:  
LA Number:

Total DSG schools block allocation	£154,619,160.00
Total Funding For Schools Block Formula as a percentage of DSG schools block allocation	100.00%
Total funding allocated to schools as a percentage of DSG schools block allocation	99.68%
Total funding allocated to growth and falling rolls as a percentage of DSG schools block allocation	0.32%

Premises costs to exclude from allocation when calculating the minimum funding level	Mobility	Rates	PFI	Spilt Sites
		Yes	Yes	Yes
Primary minimum per pupil funding level	Secondary (KS3 and KS4) minimum per pupil funding level			
£3,500.00	£5,100.00			
Secondary (KS3 and KS4) minimum per pupil funding level				
£4,800.00				

Pupil Led Factors		Pupil Units		Sub Total	Proportion of total pre MFG funding (%)	Notional SEN (%)			
		No	0.00						
1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Reception uplift	No							
	Description	Amount per pupil	Pupil Units	Sub Total	Proportion of total pre MFG funding (%)	Notional SEN (%)			
	Primary (Years R-6)	£2,750.13	20,840.00	£57,312,742	36.70%	5.00%			
	Key Stage 3 (Years 7-9)	£3,867.40	8,508.00	£32,903,872	21.07%	6.00%			
	Key Stage 4 (Years 10-11)	£4,391.00	5,269.00	£23,136,179	14.81%	6.00%			
2) Deprivation	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	FSM	£440.00	£440.00	3,714.13	2,143.65	£2,577,424	10.52%	20.00%	30.00%
	FSM6	£540.00	£785.00	5,752.00	4,716.15	£6,808,256		20.00%	20.00%
	IDACI Band F	£200.00	£290.00	1,801.83	1,125.08	£686,638		20.00%	20.00%
	IDACI Band E	£240.00	£390.00	1,700.08	1,005.12	£800,015		20.00%	20.00%
	IDACI Band D	£360.00	£515.00	2,613.96	1,561.23	£1,745,060		20.00%	20.00%
	IDACI Band C	£390.00	£560.00	1,242.26	719.07	£887,160		20.00%	20.00%
	IDACI Band B	£420.00	£600.00	1,735.97	989.01	£1,322,512		20.00%	20.00%
	IDACI Band A	£575.00	£810.00	1,605.33	834.00	£1,598,605		20.00%	20.00%
		Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)
3) Looked After Children (LAC)	LAC X March 17			207.42		£0	0.00%		
4) English as an Additional Language (EAL)	EAL 3 Primary	£515.00		1,011.29		£520,812	0.50%		
	EAL 3 Secondary		£1,385.00		192.91	£267,181			
5) Mobility	Pupils starting school outside of normal entry dates			500.59	50.10	£0	0.00%		
<b>Total</b>							<b>£787,993</b>		

	Description	Weighting	Amount per pupil (primary or secondary respectively)	Percentage of eligible pupils	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
6) Prior attainment	Primary Low Attainment		£1,022.00	36.27%	7,559.51	£7,725,819	£12,220,162	7.82%	100.00%	
	Secondary/low attainment (year 7)	63.59%		22.01%						
	Secondary/low attainment (year 8)	58.05%	£1,550.00	21.62%	2,899.58	£4,494,343				
	Secondary/low attainment (year 9)	48.02%		20.64%						
	Secondary/low attainment (years 10 to 11)			20.41%						

**Other Factors**

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)
7) Lump Sum	£110,000.00	£110,000.00			£9,680,000	6.20%	
8) Sparsity factor					£0	0.00%	

Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum or the NFF weighting for any of the phases.

	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)
Primary distance threshold (miles)				Fixed, tapered or NFF sparsity primary lump sum?		Fixed	
Secondary distance threshold (miles)				Fixed, tapered or NFF sparsity secondary lump sum?		Fixed	
Middle schools distance threshold (miles)				Fixed, tapered or NFF sparsity middle school lump sum?		Fixed	
All-through schools distance threshold (miles)				Fixed, tapered or NFF sparsity all-through lump sum?		Fixed	
9) Fringe Payments					£0	0.00%	
10) Split Sites					£0	0.00%	
11) Rates					£1,581,768	1.01%	
12) PFI funding					£470,191	0.30%	

13) Exceptional circumstances (can only be used with prior agreement of ESFA)

Circumstance	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)
Additional lump sum for schools amalgamated during FY18-19	£0	0.00%	0.00%
Additional sparsity/lump sum for small schools	£0	0.00%	
Rent for offsite sports facility	£257,000	0.16%	
Exceptional Circumstance 4	£0	0.00%	
Exceptional Circumstance 5	£0	0.00%	
Exceptional Circumstance 6	£0	0.00%	
Exceptional Circumstance 7	£0	0.00%	

<b>Total Funding for Schools Block Formula (excluding minimum per pupil funding level, funding floor protection and MFG Funding Total)</b>		<b>£154,775,577</b>	<b>99.11%</b>
14) A additional funding to meet minimum per pupil funding level			
<b>Total Funding for Schools Block Formula (excluding funding floor protection and MFG Funding Total)</b>		<b>£1,214,636</b>	<b>0.78%</b>
<b>Total Funding for Schools Block Formula (excluding MFG Funding Total)</b>		<b>£155,990,213</b>	<b>99.88%</b>
15) Funding floor protection (select Yes if applying this protection)		<b>£182,512</b>	<b>0.12%</b>
<b>Total Funding for Schools Block Formula (excluding MFG Funding Total)</b>		<b>£156,172,726</b>	
16) Minimum Funding Guarantee		<b>£0</b>	
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)		Yes	
Apply alternative gains cap for schools gaining more than 15%?		Yes	
Capping Factor (%)	3.00%	Scaling Factor (%)	100.00%
Total deduction if capping and scaling factors are applied		<b>-£2,043,479</b>	<b>Proportion of Total funding(%)</b>
MFG Net Total Funding (MFG + deduction from capping and scaling) (Please note that the total deduction for capping and scaling is greater than the total MFG)		<b>-£2,043,479</b>	<b>-1.32%</b>
<b>Total Funding for Schools Block Formula</b>		<b>£154,129,246</b>	<b>£21,827,657</b>
High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)			
Additional funding from the high needs budget		<b>£0.00</b>	
Growth fund (if applicable)		<b>£490,000.00</b>	
Falling rolls fund (if applicable)		<b>£0.00</b>	
Other Adjustment to 18-19 Budget Shares		<b>£0</b>	
<b>Total Funding For Schools Block Formula (including growth and falling rolls funding)</b>		<b>£154,619,246</b>	
% Distributed through Basic Entitlement		<b>72.67%</b>	
% Pupil Led Funding		<b>91.55%</b>	
Primary: Secondary Ratio		<b>1:</b>	<b>1.32</b>
Total funding for schools block formula contains funding from outside of the 2019-20 Schools Block allocation?		<b>No</b>	